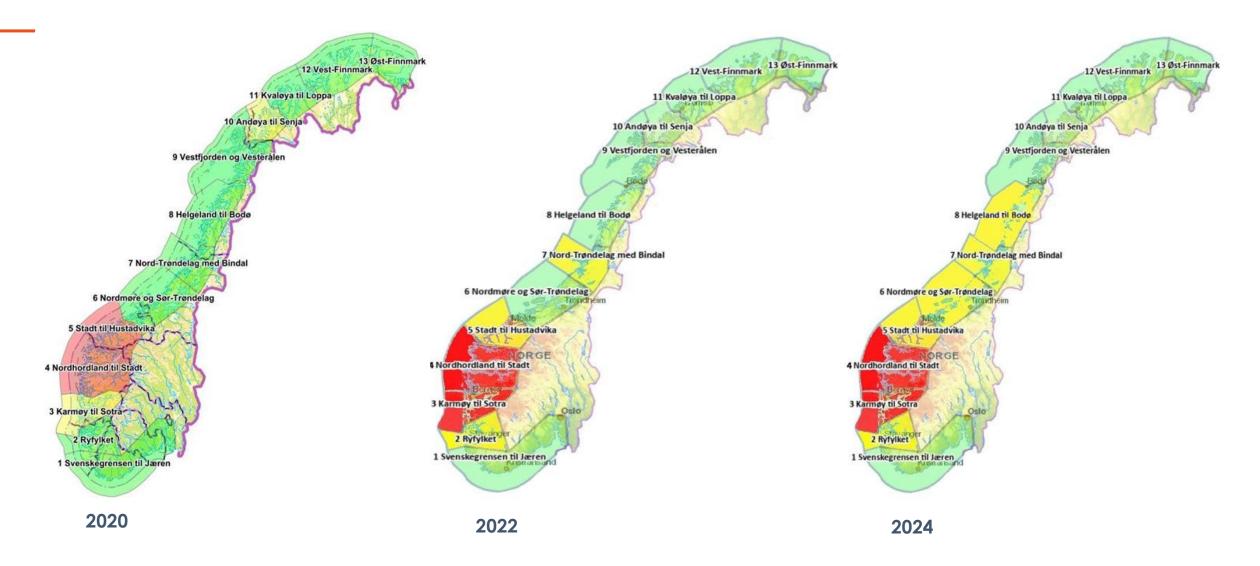




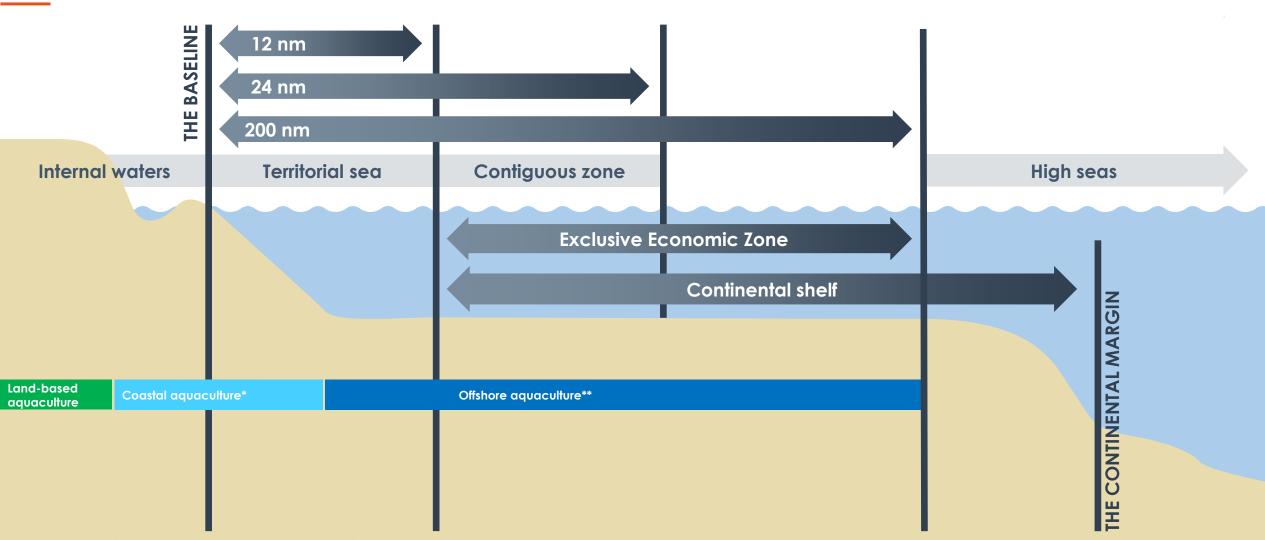
Regulation of production capacity – traffic light system







Aquaculture activity within Norway's maritime boundaries

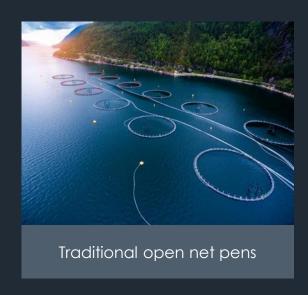


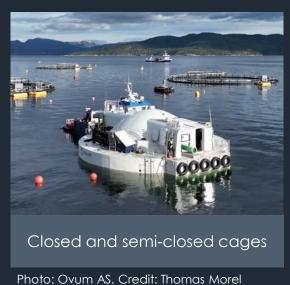
^{*} Aquaculture in defined production areas, governed by the "traffic light system".



^{**} Aquaculture outside the production areas. There is no offshore aquaculture activity today. First licensing round is currently projected to take place in 2025.

Coastal aquaculture – new production technology









Coastal aquaculture – environmental technology



Environmental technology scheme first proposed in 2021 – not adopted



Environmental flexibility scheme recommended in NOU 2023:23

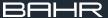


Government to propose new regulations for environmental technology in 2024



New regulations adopted in 2025?





Land-based fish farming



The Ministry working on new regulations



Maintain distinction between the licensing systems for land-based and sea-based aquaculture, and stricter biosecurity requirements



Currently not accepting new applications



New regulations expected by fall 2024



Offshore aquaculture



Main framework setting out the license system is adopted



Impact assessment of three suitable areas currently ongoing



First licensing round is expected to take place in 2025

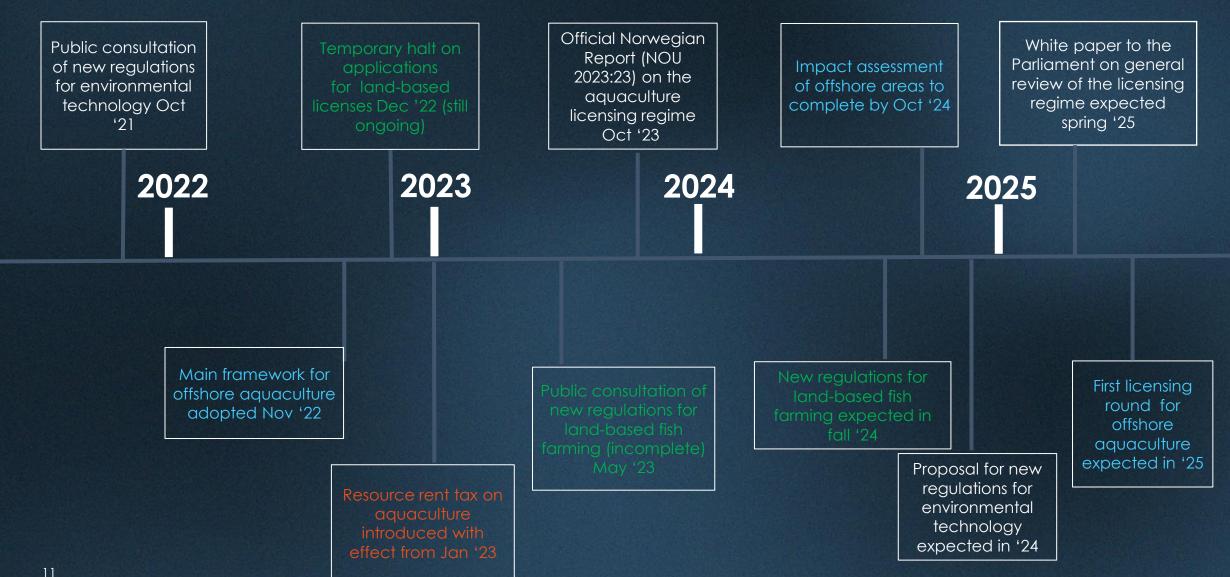


Followed by specific impact assessments etc. before a license giving the right to operate is awarded





Timeline of key regulatory events







Lisa Marie Opdahl Partner, Fisheries and Aquaculture

P: +47 926 13 323 E: lisop@bahr.no



Silje Remøy Specialist Partner, Fisheries and Aquaculture

P: +47 995 81 821 E: sirem@bahr.no



Ingvild Hasnes Senior Associate, Fisheries and Aquaculture

P: +47 452 05 404 E: inhas@bahr.no